



ANNUAL GENERAL MEETING OF SHAREHOLDERS NOTICE AND ACCESS NOTIFICATION

This Notice and Access Notification is furnished in connection with the solicitation by management of Computer Modelling Group Ltd. (the “**Corporation**”) of proxies for the annual meeting of the holders (the “**Shareholders**”) of the common shares of the Corporation (the “**Meeting**”) to be held on July 7, 2022 at 10:00 a.m., via virtual live webcast online, or at any adjournment or postponement thereof.

The Corporation has chosen to use the Notice and Access model for delivery of Meeting Materials (as defined below) to Shareholders for the Meeting. Under the Notice and Access model, each Shareholder still receives an instrument of proxy or voting instruction form enabling them to vote at the Meeting. However, instead of receiving a paper copy of the management information circular, notice of meeting, annual financial statements and related management discussion and analysis for the Meeting (the “**Meeting Materials**”), each Shareholder receives a notice: (a) stating the date, time and location of the Meeting; (b) identifying the matters to be acted upon at the Meeting; and (c) explaining how to access such Meeting Materials online. This is more environmentally friendly as it reduces paper use and the cost to Shareholders of printing and mailing the Meeting Materials.

MEETING DATE AND LOCATION:

Date: July 7, 2022
Time: 10:00 a.m. (Calgary time)
Place: Virtual meeting via live webcast online at: www.agmconnect.com/cm2022

MATTERS TO BE ACTED UPON:

The following items of business will be covered at the Meeting:

1. receive the audited consolidated financial statements of the Corporation for the year ended March 31, 2022, together with the report of the auditors thereon;
2. set the number of directors and elect directors of the Corporation for the ensuing year (please see the section entitled “Election of Directors” in the management information circular);
3. appoint KPMG LLP, as auditors of the Corporation for the ensuing year and authorize the Board of Directors of the Corporation to fix the auditors’ remuneration (please see the section entitled “Appointment of Auditors” in the management information circular);
4. transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

SHAREHOLDERS ARE REMINDED TO REVIEW THE MANAGEMENT INFORMATION CIRCULAR PREPARED IN CONNECTION WITH THE MEETING PRIOR TO VOTING. See the section of the management information circular titled “Business of the Meeting”.

ACCESSING MEETING MATERIALS ONLINE:

The Meeting Materials can be viewed online at the following locations:

1. Under the Computer Modelling Group Ltd “Issuer Profile” at www.sedar.com; or
2. Within the “Investors” page of the Corporation’s website at: www.cmgl.ca/investors/agm

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS:

Shareholders may request that a paper copy of the Meeting Materials be sent to them by postal delivery at no cost to them. Requests may be made up to one year from the date the management information circular was filed on SEDAR by:

1. Calling toll free at: 1-866-668-8379; or
2. Sending an email to: proxy@olympiatrust.com

Requests should be received at least ten (10) business days in advance of the proxy deposit date set out in the accompanying instrument of proxy in order to receive the Meeting Materials in advance of such date and the Meeting date.

If you do request a paper copy of the Meeting Materials, please note that another instrument of proxy will not be sent. Please retain the enclosed instrument of proxy for voting purposes.

The Corporation has determined that only those Shareholders with existing instructions on their account to receive paper material will receive a paper copy of the Meeting Materials with this notification.

VOTING:

To vote, Shareholders are requested to carefully follow the instructions on the accompanying instrument of proxy, including those indicating how, when and where the instrument of proxy is to be delivered.

Vote by Mail: To vote your common shares by mail, please follow the instructions on the enclosed instrument of proxy by the deadline noted.

Vote by Internet: To vote your common shares using the Internet, go to <https://css.olympiatrust.com/pxlogin> and follow the instructions using the control number on your instrument of proxy by the deadline noted.

Vote by Facsimile: To vote your common shares via Facsimile, please complete the enclosed instrument of proxy and send to (403) 668-8307.

Shareholders with general questions about Notice and Access may contact Olympia Trust Company, in its capacity as registrar and transfer agent for the Corporation, Toll Free at 1-866-668-8379.