

**COMPUTER MODELLING GROUP LTD.**  
**NOTICE OF ANNUAL MEETING OF SHAREHOLDERS**

You are hereby invited to the annual meeting (the “**Meeting**”) of the shareholders of Computer Modelling Group Ltd. (the “**Corporation**”).

**When** September 4, 2025, at 10:00 a.m. (Calgary time)

**Where** Virtual-only meeting via [www.agmcmeeting.com](http://www.agmcmeeting.com)

We will hold the Meeting in a “virtual only” format, via live webcast. Shareholders will have the opportunity to participate at the meeting regardless of their geographic location. Registered Shareholders (as defined in the management information circular) and duly appointed proxyholders will be able to participate in the meeting, ask questions and vote in real time, provided they are connected to the internet and comply with the requirements set out in the management information circular. Non-registered (or beneficial) shareholders who have not duly appointed themselves as proxyholder will be able to attend the meeting as guests, however, guests will not be able to vote at the meeting.

The following items of business will be covered at the Meeting:

1. receive the audited consolidated financial statements of the Corporation for the year ended March 31, 2025, together with the report of the auditors thereon;
2. set the number of directors and elect directors of the Corporation for the ensuing year (please see the section entitled “Election of Directors” in the management information circular);
3. appoint KPMG LLP as the auditors of the Corporation for the ensuing year and authorize the Board of Directors to fix the auditors’ remuneration please see the section entitled “Appointment of Auditors” in the management information circular); and
4. transact such further or other business as may properly come before the Meeting or any adjournment or postponement thereof.

Particulars of the matters referred to above, as well as important information about the Meeting and the voting process, are set forth in the accompanying management information circular. **Please read it carefully before you vote.**

We are using notice and access to deliver the management information circular, 2025 audited consolidated financial statements and related management’s discussion and analysis (collectively, the “**Meeting Materials**”) to shareholders, instead of mailing paper copies. Notice and access is a set of rules developed by the Canadian Securities Administrators that allows companies to post Meeting Materials online, thereby reducing paper and mailing costs.

You can view the Meeting Materials at: <https://www.cmgl.ca/investors/agm> or [www.sedarplus.ca](http://www.sedarplus.ca) or [www.agmcmeeting.com](http://www.agmcmeeting.com). Shareholders may request to receive a paper copy of the Meeting Materials by mail. We will send them to you free of charge, but we need to receive your request by 10:00 a.m. (Calgary Time) on July 30, 2025, so that paper copies of the Meeting Materials are received in advance of the voting deadline, and in any event, within one year of filing the management information circular on SEDAR+. Requests for paper copies may be made using your control number as it appears on your enclosed Voting Instruction Form or Form of Proxy. If you do request the current materials, please note that another Voting Instruction Form/Form of Proxy will not be sent; please retain your current one for voting purposes.

To request a paper copy of the Meeting Materials before the meeting date, please call the number below and follow the instructions.

Toll free 1-866-668-8379

**Please note: you cannot vote by returning this notice.** To vote your shares, you must vote using the methods reflected on your enclosed Voting Instruction Form or Form of Proxy. Olympia Trust Company must receive your completed form of proxy no later than 10:00 a.m. (Calgary time) on September 2, 2025, or, in the case of any adjournment or postponement of the meeting, not less than 48 hours (excluding Saturdays, Sundays and statutory holidays) before the time of the adjourned or postponed meeting.

**If you have questions about notice and access, call 1-866-668-8379 or email [proxy@olympiatruster.com](mailto:proxy@olympiatruster.com).**

DATED at Calgary, Alberta, the 25<sup>th</sup> day of July, 2025.

By Order of the Board of Directors of  
Computer Modelling Group Ltd.

(signed) "*Pramod Jain*"

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Pramod Jain  
Chief Executive Officer